

ECONOMIC SNAPSHOT

San Juan County



Updated 11/3/2015
Utah Department of Workforce Services

Year-to-Year Change in Nonfarm Jobs JUNE 2015*

↑ 40

0.9%

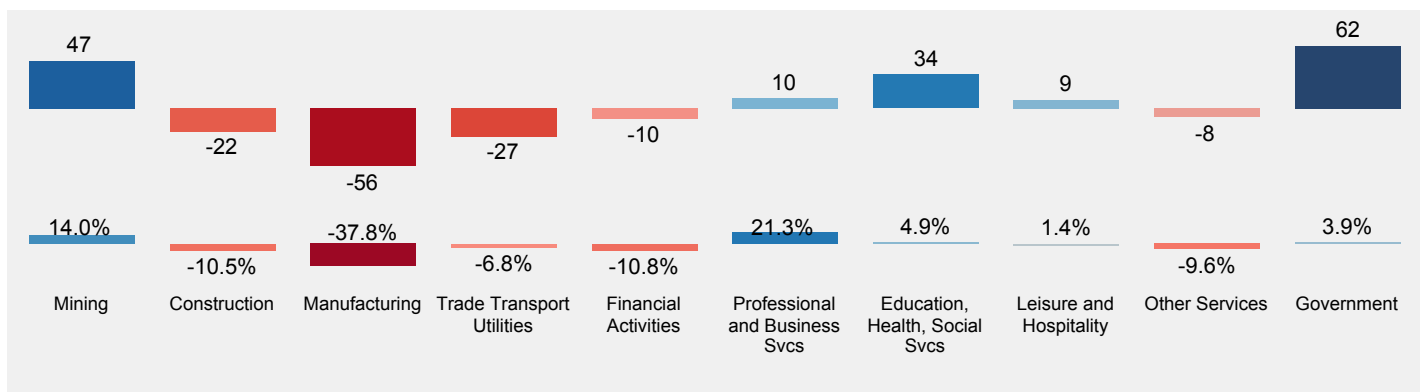
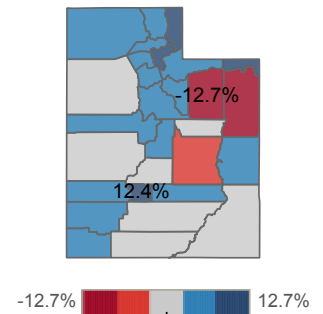
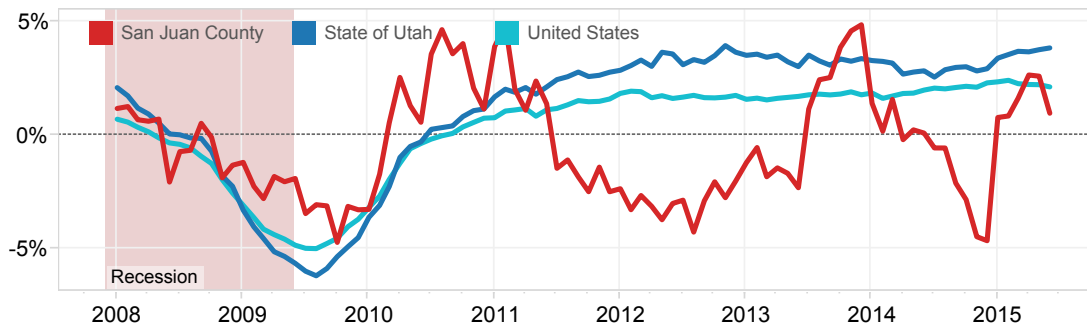
San Juan County

3.8%

State of Utah

2.1%

United States



How's the economy?

San Juan County's labor market showed modest improvement in the second quarter of 2015. However, in recent months, the jobless rate has been increasing. Other economic indicators experienced contraction, both construction permitting and sales showed year-to-date losses.

Jobs

Between June 2014 and June 2015, San Juan County created 40 new nonfarm jobs for a year-to-year growth rate of under 1 percent.



Local government generated a large portion of the new jobs along with a welcome boost from the mining industry.



Construction and manufacturing industry losses continue to drag down the overall growth rate.



*Preliminary
Source: U.S. Bureau of Labor Statistics; Utah Department of Workforce Services.

[Link for PDF version.](http://jobs.utah.gov/wi/regions/county/sanjuan.html) jobs.utah.gov/wi/regions/county/sanjuan.html
Scott Smith, 801-526-9403, sssmith@utah.gov



Seasonally Adjusted Unemployment Rate SEPTEMBER 2015

7.5%

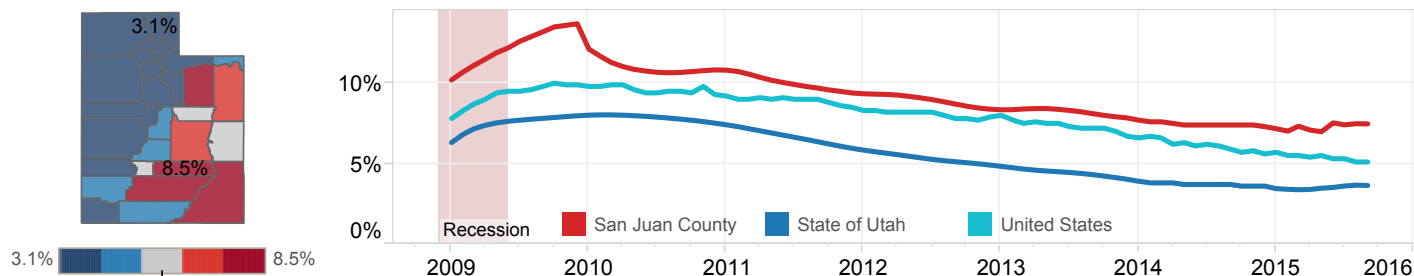
San Juan County

3.6%

State of Utah

5.1%

United States

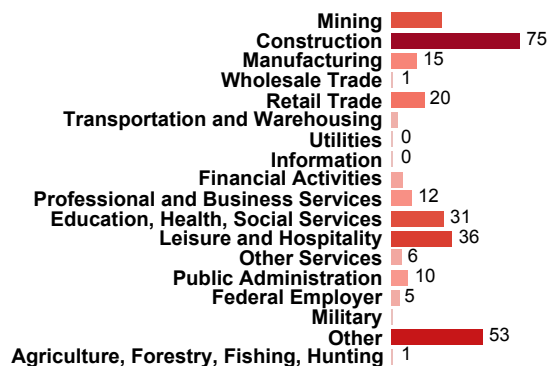
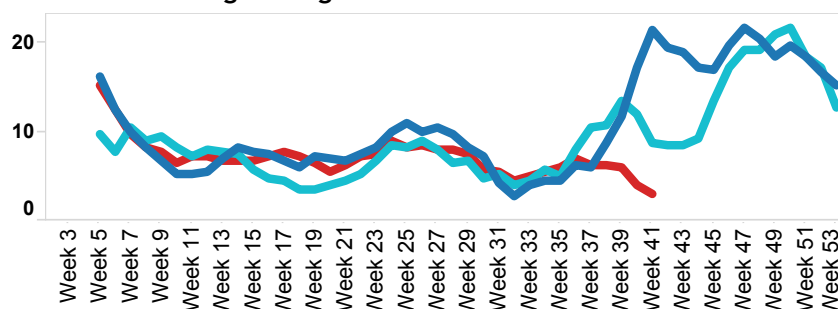


Initial Claims for Unemployment Insurance

YTD October 9, 2015

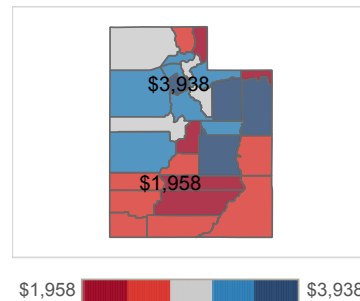
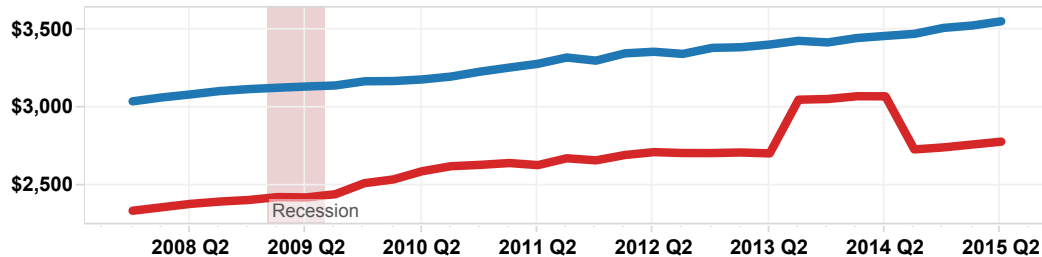
Four-Week Moving Average

2013 2014 2015



Average Monthly Wage SECOND QUARTER 2015*

Four-Quarter Moving Average



Unemployment and Wages

Joblessness has modestly trended upward since the beginning of the year.

San Juan County's unemployment rate remains on par with figures for 2014 and registers at 7.5 percent.

First-time claims for unemployment insurance slipped into a relatively low and familiar seasonal pattern in the summer months.

So far in 2015, construction has accounted for the largest number of new claims.

After a large and brief construction-related blip in salaries, the county's average monthly wage has begun to slowly increase.

San Juan County's average monthly wage measured \$2,783



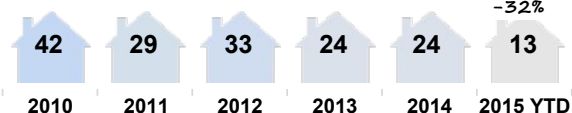
* Preliminary. Source: U.S. Bureau of Labor Statistics; Utah Department of Workforce Services. Utah State Tax Commission.



Construction Permitting JANUARY - JULY 2015

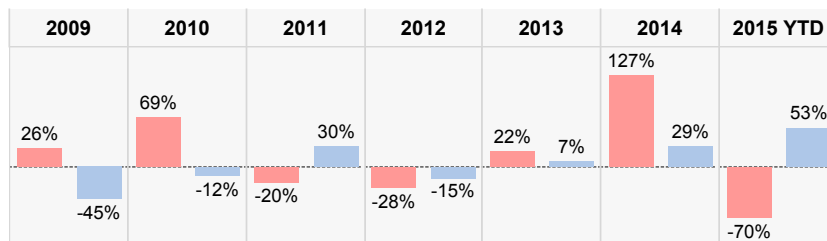
San Juan County State of Utah

Dwelling Unit Permits

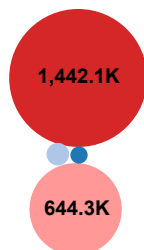


Add/Alt/Repair Nonres New Nonresidential
Add/Alter/Repair Res New Residential

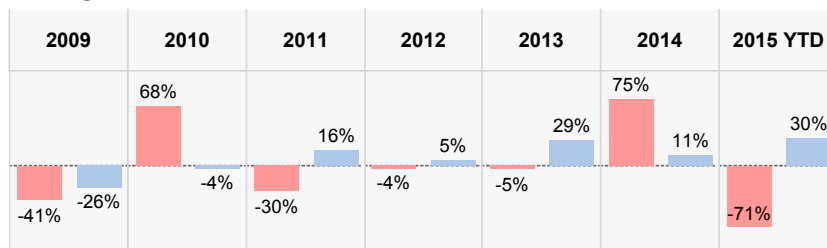
Change in Nonresidential Values



JANUARY - JULY 2015



Change in Total Values



Year-to-Year Change In Gross Taxable Sales SECOND QUARTER 2015

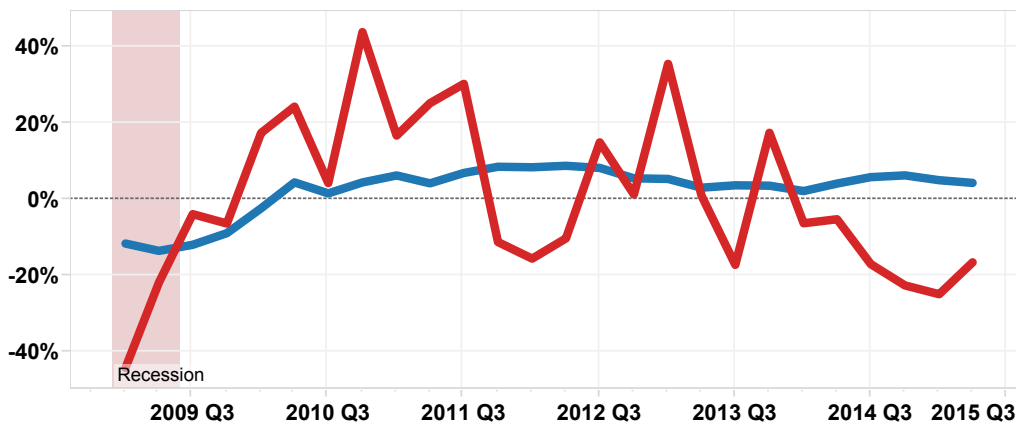
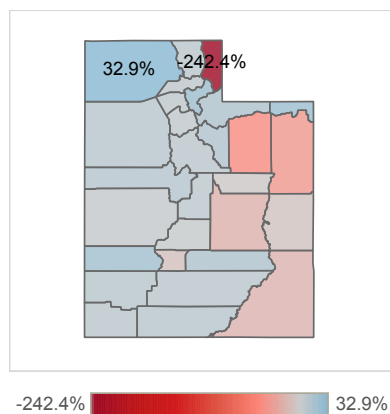
San Juan County State of Utah

San Juan County

State of Utah

\$-16.5%

\$4.3%



Construction and Sales

Construction permit values for the first seven months of 2015 fell 71 percent from their year-ago levels.



Permits for new homes and nonresidential structures fell significantly.



In San Juan County, second quarter 2015 gross taxable sales decreased by almost 17 percent.



Contraction in the volatile business investment expenditures accounted for the bulk of the decline.



*Preliminary

Source: Utah Dept. of Workforce Services, Utah Bureau of Economic and Business Research and Utah State Tax Commission.



Nonfarm Jobs by Month SECOND QUARTER 2015*

Sector and Industry	April 2015			May 2015			June 2015		
	Total Jobs	Year-Ago Percent Change	Year-Ago Numeric Change	Total Jobs	Year-Ago Percent Change	Year-Ago Numeric Change	Total Jobs	Year-Ago Percent Change	Year-Ago Numeric Change
TOTAL	4,216	2.6%	108	4,339	2.6%	109	4,269	0.9%	40
GOODS PRODUCTION	675	0.6%	4	708	1.9%	13	662	-4.5%	-31
Mining	386	10.3%	36	396	14.5%	50	383	14.0%	47
Construction	191	-4.0%	-8	217	3.3%	7	187	-10.5%	-22
Manufacturing	98	-19.7%	-24	95	-31.7%	-44	92	-37.8%	-56
SERVICE PRODUCTION	3,541	3.0%	104	3,631	2.7%	96	3,607	2.0%	71
Trade Transport Utilities	356	-5.6%	-21	368	-5.9%	-23	371	-6.8%	-27
Wholesale Trade	31	-20.5%	-8	33	-15.4%	-6	32	-15.8%	-6
Retail Trade	279	-3.8%	-11	285	-5.0%	-15	287	-4.7%	-14
Transportation and Warehousing	39	-4.9%	-2	44	-2.2%	-1	46	-9.8%	-5
Financial Activities	83	1.2%	1	84	-2.3%	-2	83	-10.8%	-10
Finance and Insurance	59	0.0%	0	57	-3.4%	-2	57	-5.0%	-3
Real Estate and Rental and Leasing	24	4.3%	1	27	0.0%	0	26	-21.2%	-7
Professional and Business Svcs	51	0.0%	0	59	13.5%	7	57	21.3%	10
Professional/Scientific/Techn Svcs	25	13.6%	3	28	33.3%	7	25	38.9%	7
Management of Companies	0		0	0		0	0		0
Administrative Support/Waste Mgmt	26	-10.3%	-3	31	0.0%	0	32	10.3%	3
Education, Health, Social Svcs	724	1.7%	12	723	0.7%	5	722	4.9%	34
Educational Services	82	-1.2%	-1	82	-3.5%	-3	84	29.2%	19
Health Care and Social Services	642	2.1%	13	641	1.3%	8	638	2.4%	15
Leisure and Hospitality	582	3.7%	21	636	5.1%	31	652	1.4%	9
Accommodation and Food Services	580	3.8%	21	634	5.1%	31	650	1.4%	9
Other Services	80	-1.2%	-1	78	-6.0%	-5	75	-9.6%	-8
Government	1,660	5.9%	93	1,676	5.1%	82	1,640	3.9%	62
Federal	160	0.0%	0	176	1.7%	3	186	1.1%	2
State	369	3.7%	13	371	2.8%	10	362	2.5%	9
Local	1,131	7.6%	80	1,129	6.5%	69	1,092	4.9%	51
Covered Ag, Forestry, Fishing & Hunting*	9	-40.0%	-6	8	-50.0%	-8	9	-40.0%	-6

* Not included in total.

Note: Detail may not add to total due to rounding and the exclusion of confidential data.

Source: Utah Department of Workforce Services.